

Joint Tenant Request for Removal from Account



Primary Member Information

Primary Member Name

Wings ID

Joint Tenant Information

Joint Tenant Name

Wings ID

Accounts for Joint Tenant Removal

List the Wings ID number (if known), then all savings, checking and certificate numbers individually:

Joint Tenant Agreement & Signature

I hereby request to have my name removed from the account number(s) listed above. In doing so, I realize that I CANNOT use this form to: 1) remove my name from any Loans or Credit Cards I am a signer on, which must be done by contacting a lender directly, or 2) remove me as a renter on any Safe Deposit Box associated with the above account(s). In addition, it DOES NOT release me from any financial obligations incurred on these account(s) prior to the date Wings processes this request, nor does it give up any rights the credit union has for collection of these obligations.

I understand that any recurring ACH payments or direct deposits should be stopped or changed to a different account. ATM/Visa Debit Cards and/or checks should be destroyed or returned to the Primary account holder. Any transactions (ATM/debit, direct deposit, checks) initiated before this form is processed will be honored.

Signature *(Signature MUST be notarized if not completed in the presence of a Credit Union employee.)*

Date

Signature Notarization

Required if form is not complete in the presence of a Credit Union employee.

Subscribed and sworn before me this

_____ day of _____, 20 _____.

Notarial Stamp or Seal

Name of Notary Public *(please print)*

Signature of Notary Public

Signature Witnessed by Credit Union Employee

Employee Name *(please print)*

Teller #

Employee Signature

Date

CU Use Only:

File Maintenance Done By Teller #

Initials

Date

☐ ATM/Debit Card Removed ☐ Bill Pay Removed